

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
DESTINATION MATERNITY	)	Case No. 19-12256 (BLS)
CORPORATION, <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
	)	
Debtors.	)	<b>Ref. No. 253, 398</b>
	)	

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**NOTICE OF CANCELLATION OF AUCTION AND WINNING BIDDER**

**PLEASE TAKE NOTICE** that on November 14, 2019 the Court entered the *Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief* [D.I. 253] (the “Bid Procedures Order”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on December 3, 2019, the Court entered the *Order (I) Approving the Debtors’ Selection of a Stalking Horse Bidder, (II) Approving Bid Protections in Connection Therewith, and (III) Granting Related Relief* [D.I. 398] (the “Stalking Horse Order”).

**PLEASE TAKE FURTHER NOTICE** that the Auction scheduled for **December 9, 2019 at 9:00 a.m. (Eastern Daylight Time)** for the sale of substantially all of the Debtor’s assets has been cancelled.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Destination Maternity Corporation (5573); DM Urban Renewal, LLC (N/A); and Mothers Work Canada, Inc. (4780). The location of the Debtors’ principal place of business is 232 Strawbridge Drive, Moorestown, New Jersey 08057.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bid Procedures Order or the Stalking Horse Order.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Bidding Procedures Order, the Stalking Horse APA is the Winning Bid and the Stalking Horse Bidder is the Winning Bidding.

Dated: December 9, 2019  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

  
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